

EPC Information Services Validation Portal (EPCIS VP)

User Guide

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EPCIS VP User Manual Index

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I. Purpose of EPCIS Validation Portal – User Guide

This document is the general user guide for the EPCIS Validation Portal (www.epcisvp.com). The following information can be found in the scope of this document:

- Introduction to EPCIS Data Validation
- Registration for EPCIS Validation Portal
- Procedures for testing one's EPCIS data
- Interpretations of the results
- Support Information

II. Introduction to EPCIS Validation Portal

The EPC Information Services (EPCIS) Validation Portal (VP) is a self testing service available via the World Wide Web. The tool provides a fast and simple way to visualize the data content of your EPCIS information, and also checks for errors. EPCIS VP analyzes your EPCIS data and verifies an implementation’s adherence to:

- The EPCIS specification
- EPC Tag Data Standards
- EPCIS Vocabulary Standards

By ensuring uniform vocabulary and other standards across your supply chain, EPCIS VP will maximize sharing of your EPCIS information with your trading partners.

Purpose of EPCIS VP:

To ensure the smooth functioning and integrity of the information creation, management and exchange processes as envisioned in the EPCIS Data Sharing Vision.

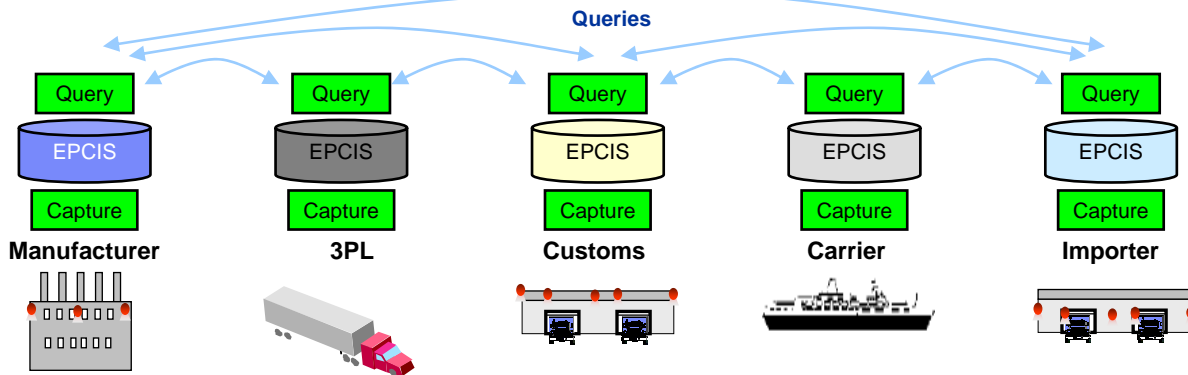


Fig: EPCIS Data Sharing Vision

Implementation Issues That Can Obscure the EPCIS Data Sharing Vision

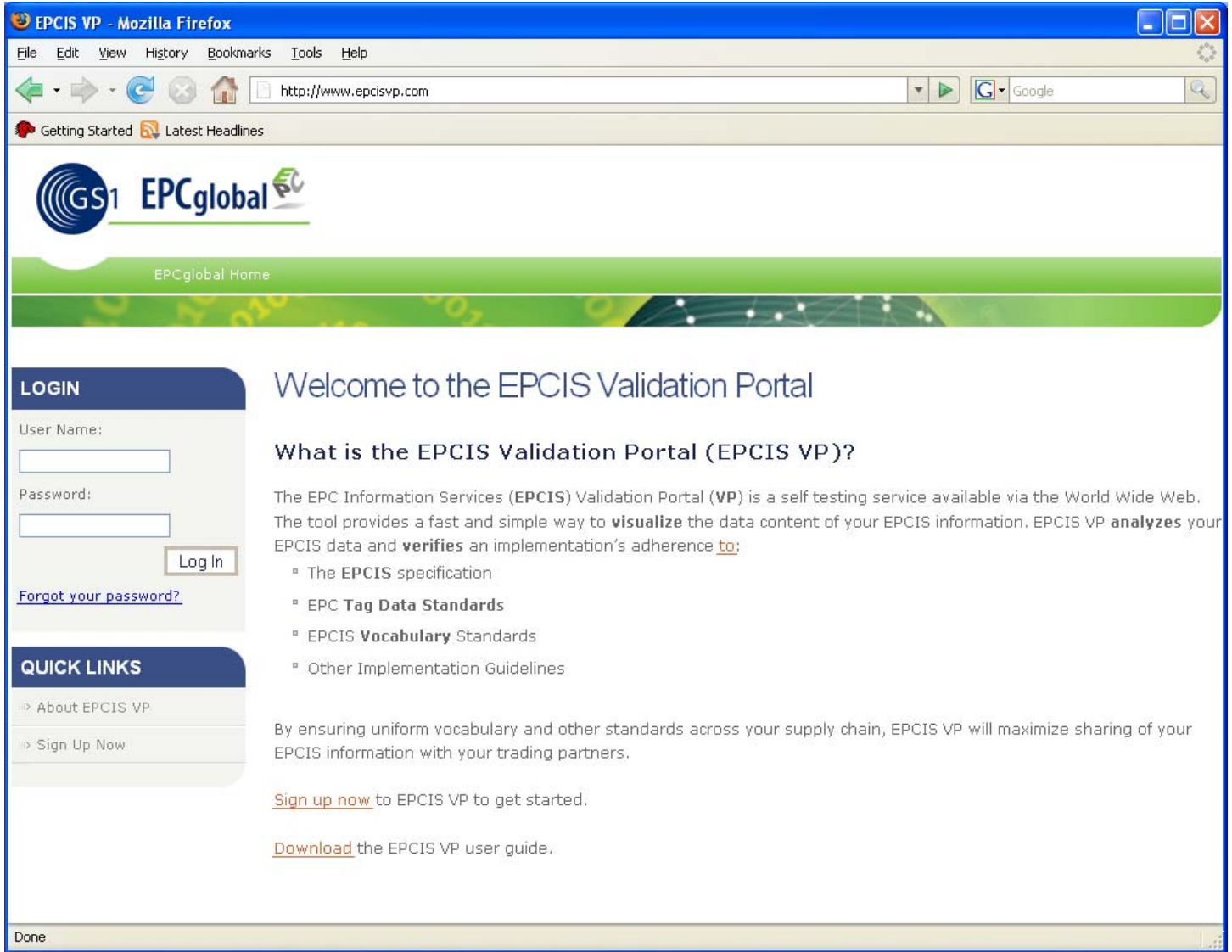
- If events are not properly captured
- If EPC codes are not properly formatted
- If incorrect or non-standard Vocabulary is used
- If extensions are added in a manner inconsistent with the standard

How the EPCIS VP Works to Help Minimize Data Sharing Failures

- End-User uploads data, either his/her own or data received from a trading partner
- EPCIS-VP performs a battery of 60+ tests, instantly reporting any errors found.
- EPCIS-VP also produces an analysis of EPCIS data content, providing an immediately accessible way to understand the content of End-User’s data

The EPCIS Validation Portal

To facilitate solution providers and end users' easy and flexible access to the EPCIS data validation service, EPCglobal Inc. and MET Laboratories, Inc. provide this service via the World Wide Web as the EPCIS Validation Portal (VP) hosted at www.epcisvp.com. The software and the servers are maintained by MET Labs, which will also be the primary source of technical support for all users.



The screenshot shows the EPCIS VP main page in a Mozilla Firefox browser window. The browser's address bar shows the URL <http://www.epcisvp.com>. The page header includes the GS1 EPCglobal logo and the text 'EPCglobal Home'. Below the header, there is a 'LOGIN' section with input fields for 'User Name:' and 'Password:', a 'Log In' button, and a link for 'Forgot your password?'. To the right of the login form, the main content area begins with the heading 'Welcome to the EPCIS Validation Portal' followed by the question 'What is the EPCIS Validation Portal (EPCIS VP)?'. The text explains that the EPCIS VP is a self-testing service that visualizes EPCIS data and verifies adherence to standards. A bulleted list includes:

- The EPCIS specification
- EPC **Tag Data Standards**
- EPCIS **Vocabulary** Standards
- Other Implementation Guidelines

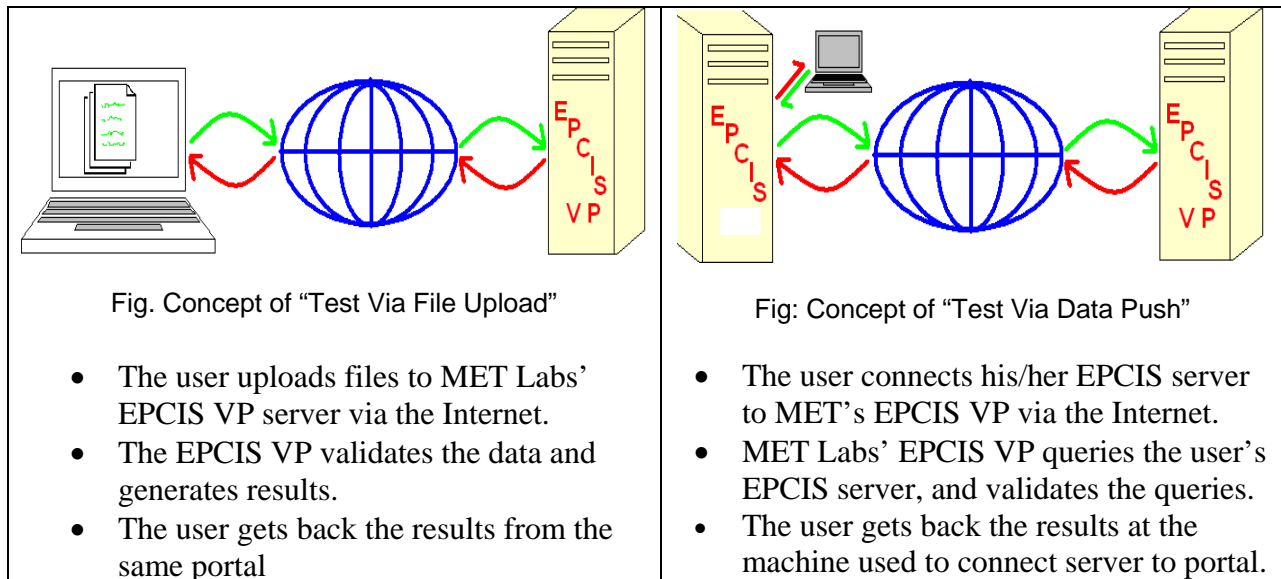
 Below this list, it states that ensuring uniform standards across the supply chain maximizes sharing of EPCIS information. At the bottom of the main content area, there are two links: '[Sign up now](#) to EPCIS VP to get started.' and '[Download](#) the EPCIS VP user guide.' The browser's status bar at the bottom shows 'Done'.

Fig: EPCIS Validation Portal – Main Page

III. Key Features of the EPCIS Validation Portal

The following features have been included in the EPCIS Validation Portal to increase its ease of use, and to assist the subscriber's efforts at correct implementation and debugging:

- Secured environment
- User friendly GUI
- Tests can be scheduled from MET Labs, or be access automatically on-demand
- Data Flexibility
 - Use own data i.e. EPCs
- Tests can be conducted via:
 - File Upload (as conceptually illustrated in the figure to the left), or
 - Data Push (as conceptually illustrated in the figure to the right).



- Detailed Test Reports
 - Documented in various formats
 - Point-by-point identification of errors and warnings for purposes of debugging
- Supported from test-engineers at MET Labs

Further, EPCglobal Inc and MET Labs are also working on providing several additional features to the EPCIS VP such as:

- Multi-Language support for MOs
- Bi-directional Tests.

IV. Registration Process

The EPCIS VP user will have to register with the system to use any of its functions. The procedures for the registration process are outlined below:

Fig: Where to Register?

Subscribe: Step 1 - EULA agreement

Usage Plans:

	End-User	Solution Provider
Trial Plan	\$49	\$49
Monthly Plan	\$980	\$1500
Annual Plan	\$9600	\$15000

Additional Plan Information:

- The **Trial Plan** expires after 3 days. File size is limited to 10 events and only the first two errors are reported.
- Monthly Plan will be credited with \$49 for users that decide to sign up.

Please read carefully the license information:

IMPORTANT, PLEASE READ CAREFULLY. THIS IS A LICENSE AGREEMENT

The EPCIS Validation Portal (EVP) is protected by copyright laws and international copyright treaties, as well as other intellectual property laws and treaties. The EVP is licensed, not sold.

Fig: Registration Page 2 – Plan and Pricing Information

IMPORTANT, PLEASE READ CAREFULLY. THIS IS A LICENSE AGREEMENT

The EPCIS Validation Portal (EVP) is protected by copyright laws and international copyright treaties, as well as other intellectual property laws and treaties. The EVP is licensed, not sold.

End User License Agreement

This End User License Agreement ("EULA") is a legal agreement between you (either an individual or a single entity) and EPCglobal Inc. and MET Laboratories with regard to the copyrighted Software (herein referred to as EPCISVP) provided with this EULA. The EPCISVP includes computer software, the associated media, any printed materials, and any "online" or electronic documentation. Use of any software and related documentation provided to you by EPCglobal Inc. and MET Labs in whatever form or media, will constitute your acceptance of these terms, unless separate terms are provided by the software supplier, in which case certain additional or different terms may apply. If you do not agree with the terms of this EULA, do not download, install, copy or use the Software. By installing, copying or otherwise using the EPCISVP, you agree to be bound by the terms of this EULA. If you do not agree to the terms of this EULA, MET Labs is unwilling to license the EPCISVP to you.

- 1. Eligible Licensees.** This Software is available for license solely to EPCISVP members, with no right of duplication or further distribution, licensing, or sub-licensing. IF YOU DO NOT HAVE THE RIGHT TO USE EPCISVP, THEN DO NOT DOWNLOAD, INSTALL, COPY OR USE THE SOFTWARE.
- 2. License Grant.** MET Labs grants to you a personal, non-transferable and non-exclusive right to use the copy of the Software provided with this EULA. You agree you will not copy the Software except as necessary to use it on a single computer. You agree that you may not copy the written materials

I agree **Check "I agree" after checking the EULA**

Click "Sign Up" to proceed to next step, if you agree to EULA

Fig: Registration Page 2 – End User Legal Agreement (above)

(User must agree if the registration is to be completed. Please contact Business Support for details)

Subscribe: Step 2 - Fill in your information

Account Information:

Username:	<input type="text" value="jdoe-eg"/>	*
Password:	<input type="password" value="••••••"/>	*
Verify password:	<input type="password" value="••••••"/>	*

Personal Information:

First Name:	<input type="text" value="John"/>	*
Middle Name:	<input type="text"/>	
Last Name:	<input type="text" value="Doe"/>	*
Email:	<input type="text" value="dummyadd@mail.com"/>	*
Phone:	<input type="text"/>	

Company Information:

Company/Organization:	<input type="text" value="Unknown"/>	*
Industry:	<input type="text" value="Other"/>	*

Fig: User Account Information Fields (left)

Welcome [jdoe-eg](#). [Logout](#)

Subscribe: Step 3 - Confirmation

Your account has been created successfully. You will receive a confirmation email soon.

In order to utilize the Self-Testing tool, you need to get credit first.

Pay now with a credit card.

Pay offline (EPCGlobal will contact you).

Fig: Registration Complete – Payment Options

At this point the user's choice will determine the next sequence of action:

- If the user chooses to pay offline, then the user can view the various features offered, but not test anything. EPCglobal and MET Labs will contact the user with details on the subsequent steps.
- If the user chooses to pay immediately by credit-card (i.e. opt for on-demand testing), they will be directed to credit-card processing stage, as shown below:

V. Registered User Log-In

A registered user with an active test account can access the validation portal immediately. To do so, the user first needs to:

- a. Access the EPCIS Validation Portal (VP) at www.epcisvp.com
- b. Provide the registered username and password for authentication

REGISTERED USER LOGIN

- * Found in the left panel of the Portal Homepage
- * User Name and Password are entered here
- * Password recovery if desired

LOGIN

User Name:

Password:

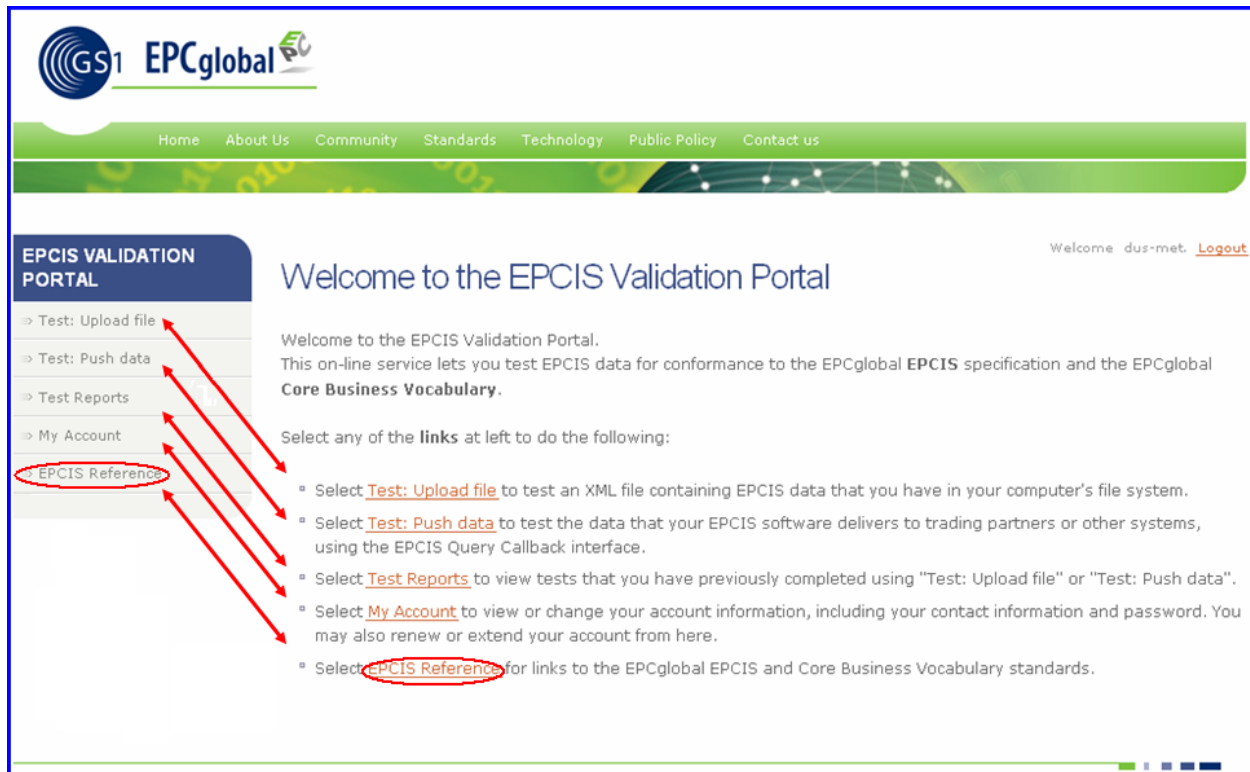
[Forgot your password?](#)

Fig: Registered User Log-In View (With Explanation)

EPCIS VP Accessed: Initial Navigation Options

The user can choose any one of these selections by clicking on the url link or the panel buttons, as shown below:

Selection	Description
Test: Upload file	To test an XML file containing EPCIS data that the user has in his/her computer's file system.
Test: Push data	To test the data that the user's EPCIS software delivers to trading partners or other systems, using the EPCIS Query Callback interface.
Test Reports	To view tests that the user has previously completed using "Test: Upload file" or "Test: Push data"
My Account	To view or change user account information, including contact information and password. The user may also renew or extend his/her account from here.*
EPCIS References	To easily access links to the EPCglobal EPCIS and Core Business Vocabulary standards.



The screenshot shows the EPCIS Validation Portal interface. On the left, there is a navigation menu with the following items: Test: Upload file, Test: Push data, Test Reports, My Account, and EPCIS Reference. The 'EPCIS Reference' item is circled in red. Red arrows point from each of these menu items to their respective descriptions in the main content area. The main content area includes a welcome message and a list of instructions:

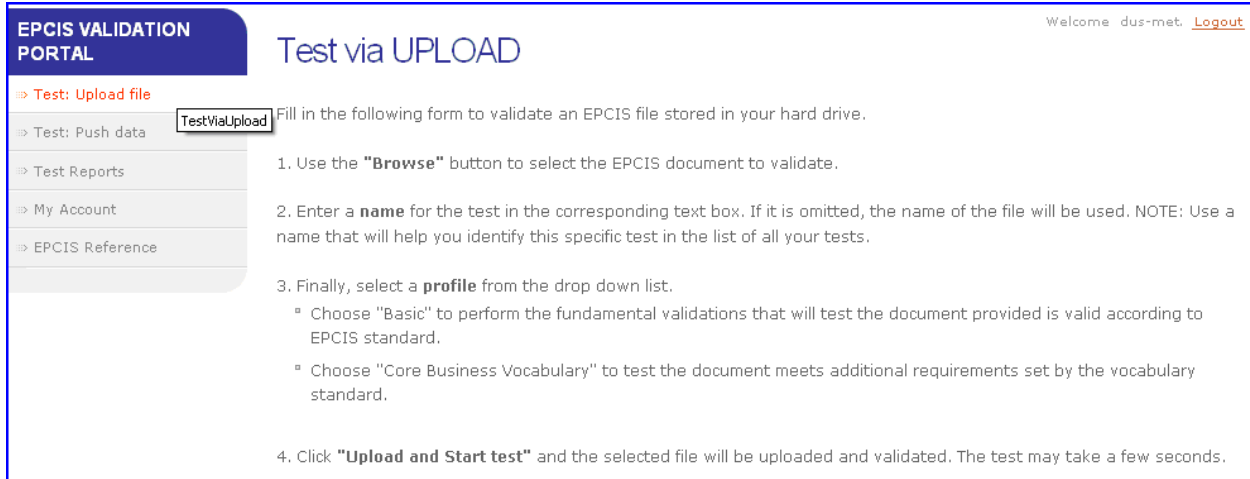
- Select [Test: Upload file](#) to test an XML file containing EPCIS data that you have in your computer's file system.
- Select [Test: Push data](#) to test the data that your EPCIS software delivers to trading partners or other systems, using the EPCIS Query Callback interface.
- Select [Test Reports](#) to view tests that you have previously completed using "Test: Upload file" or "Test: Push data".
- Select [My Account](#) to view or change your account information, including your contact information and password. You may also renew or extend your account from here.
- Select [EPCIS Reference](#) for links to the EPCglobal EPCIS and Core Business Vocabulary standards.

 The 'EPCIS Reference' item and its description are circled in red in the original image.

Fig: EPCIS VP Accessed – Initial Navigation Options

VI. Test Via File Upload

The user can test an XML file, containing EPCIS data and stored on his/her computer's file system, using "Test Via File Upload" selection (See *Fig: "Concept of Test Via File Upload"* in the section on Key Features). The user will need to provide the location of the file and profile under which it will be tested. It is also recommended that the user choose an easily identifiable name.



EPCIS VALIDATION PORTAL Welcome dus-met. [Logout](#)

Test via UPLOAD

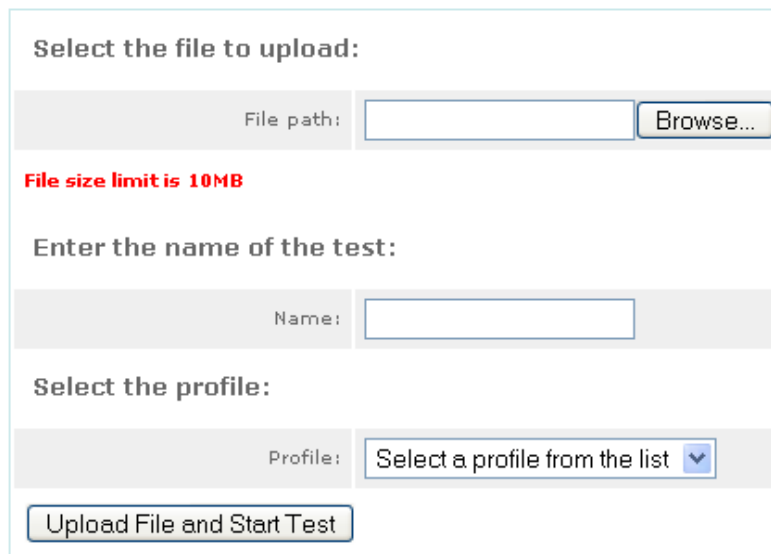
→ **Test: Upload file** TestViaUpload Fill in the following form to validate an EPCIS file stored in your hard drive.

- Test: Push data
- Test Reports
- My Account
- EPCIS Reference

1. Use the **"Browse"** button to select the EPCIS document to validate.
2. Enter a **name** for the test in the corresponding text box. If it is omitted, the name of the file will be used. NOTE: Use a name that will help you identify this specific test in the list of all your tests.
3. Finally, select a **profile** from the drop down list.
 - Choose "Basic" to perform the fundamental validations that will test the document provided is valid according to EPCIS standard.
 - Choose "Core Business Vocabulary" to test the document meets additional requirements set by the vocabulary standard.
4. Click **"Upload and Start test"** and the selected file will be uploaded and validated. The test may take a few seconds.

Fig: Instructions for Test via File Upload

Introduction: Test Via File Upload – Required Inputs



Select the file to upload:

File path:

File size limit is 10MB

Enter the name of the test:

Name:

Select the profile:

Profile:

Fig: Required Inputs for Testing via File Upload

Step 1: Select XML File to Upload for Validation

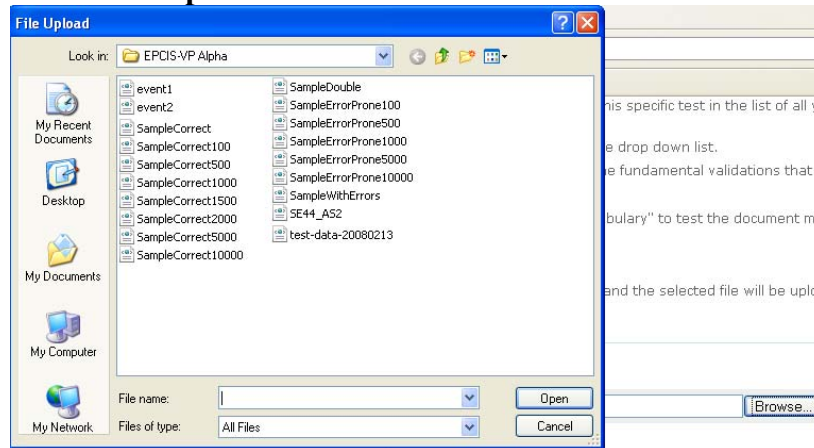


Fig: Click Browse to Select File to Upload

Step 2: Provide Input

- Type in the file-path or browse for it with the file locator.
- Name the test (optional)
- Select a profile from the drop-down list.

Select the file to upload:

File path:

File size limit is 10MB

Enter the name of the test:

Name:

Select the profile:

Profile:

- Select a profile from the list
- Basic
- Core Business Vocabulary

Fig: Provide File Location, Test Name and Profile

Step 3: Upload File and Start Test

→ Click on “Upload File and Start Test” button!

The user will see a results screen similar to the one shown below. At this point of time, test via upload has been completed. To navigate through, and understand the test results, refer to Section VII (Test Reports).

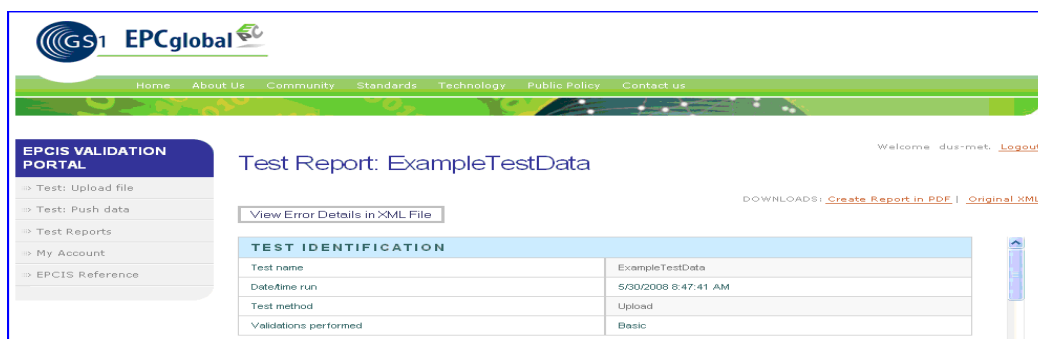
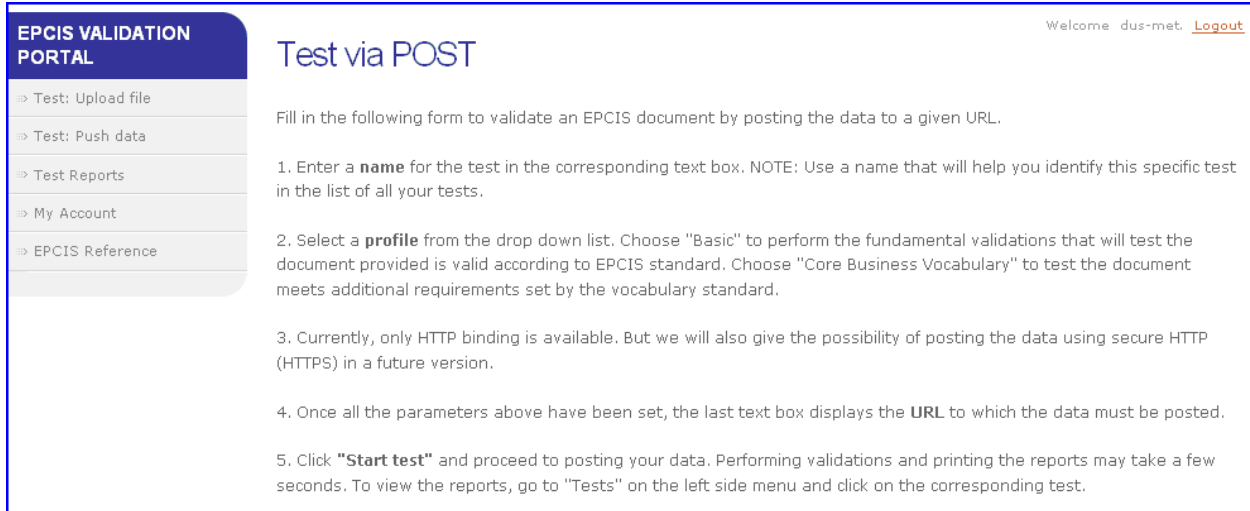


Fig. Sample Results Screen – Indicating successful completion of the testing.

VII. Test Via Data Push

The user can test the data that his/her EPCIS software delivers to trading partners or other systems, using the EPCIS Query Callback interface. The user will have to provide an identifying name for the test, and the profile under which it will be tested. Testing via secure http (https) will also be an option for the user in later versions of this software service. The user will in turn be given an end-point address to post the data from his/her EPCIS implementation.



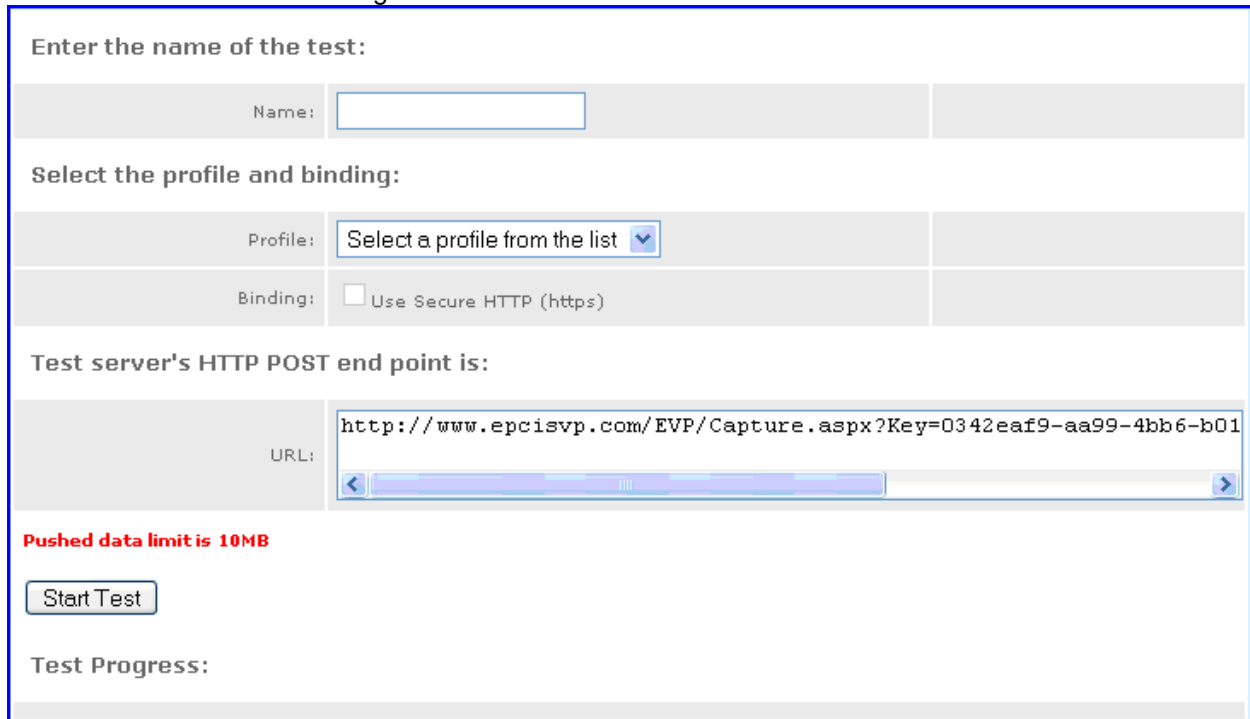
Welcome [dus-met](#). [Logout](#)

Test via POST

Fill in the following form to validate an EPCIS document by posting the data to a given URL.

1. Enter a **name** for the test in the corresponding text box. NOTE: Use a name that will help you identify this specific test in the list of all your tests.
2. Select a **profile** from the drop down list. Choose "Basic" to perform the fundamental validations that will test the document provided is valid according to EPCIS standard. Choose "Core Business Vocabulary" to test the document meets additional requirements set by the vocabulary standard.
3. Currently, only HTTP binding is available. But we will also give the possibility of posting the data using secure HTTP (HTTPS) in a future version.
4. Once all the parameters above have been set, the last text box displays the **URL** to which the data must be posted.
5. Click "**Start test**" and proceed to posting your data. Performing validations and printing the reports may take a few seconds. To view the reports, go to "Tests" on the left side menu and click on the corresponding test.

Fig: Instructions for Test via HTTP/HTTPS Post



Enter the name of the test:

Name:

Select the profile and binding:

Profile:

Binding: Use Secure HTTP (https)

Test server's HTTP POST end point is:

URL:

Pushed data limit is 10MB

Test Progress:

Fig: Required Inputs for Test via Post

Step 1: Name the Test

Enter the name of the test:

Name:

Fig: Input Name for the Test

Step 2: Select Profile to Test Under

Select the profile and binding:

Profile:

Binding:

Core Business Vocabulary

Fig: Select Profile from Drop-Down List

Step 3: Copy the Test Server’s End-Point Address for EPCIS’s Use

Test server's HTTP POST end point is:

URL:

Pushed data limit is 10MB

Fig: End-Point Address of the Test Server

Step 4: Start Test

→ Click on “Start Test” Button

Step 5: Check “Test Progress” Status

→ If it reads “You can now start posting data to the URL shown above”, proceed to Step 6.

Step 6: Post Data to Test Server With Your EPCIS Implementation

HTTP POST

Select the file to POST:
test-data-20080213.xml

Enter the destination URL:
http://www.epcisvp.com/EVP/Capture.aspx?Key=0342eaf9-aa99-4bb6-b013-63a778ea04b9&Profile=Basic&TestName=ExamplePushData

POST data

Capture Page
</title></head>
<body>
File successfully posted and validated.
</body>
</html>

Fig: Simplified Example of Posting Data from EPCIS

Step 7: Check Results for Successful Post

→ Follow instructions in section VII Test Report on how to view test reports.

VIII. Test Reports

The user can view the reports for all the tests he/she completed (via file upload and/or data push). The reports can also be converted into other useful file types (XML, annotated XML, PDF etc) for debugging, documentation, analysis etc. The reports can also be deleted.

1. Navigating the Test Reports Page

Name	Date	Total errors	Total events	Events having errors	Profile	Actions
ExampleTestData	5/30/2008 8:47:41 AM	0	100	0	Basic	Delete Details
SampleErrorProne1000	5/23/2008 3:01:08 PM	2000	1000	1000	Basic	Delete Details

Fig: The List of Test Reports for A User

The user will be able to do the following with the links identified and marked above:

- Test Reports are maintained in two lists: The tests conducted via file upload, and those conducted via data push.
- The entire report, including records of the test having been conducted, can be deleted by the user.
- Detailed results of the test can be viewed for each test conducted by the user. (See the next sub-section for explanation).

2. Navigating the Individual Test Summary Report

TEST IDENTIFICATION	
Test name	ExampleTestData
Datetime run	5/30/2008 8:47:41 AM
Test method	Upload
Validations performed	Basic

Fig: Important Options in the Individual Test Summary Report

The user will be provided a summary report for each individual test – It appears automatically at the end of a test via file upload, or it can also be accessed from “Details” of the Test Reports. As can be seen from above:

- The Error Details in XML File can be viewed for easy debugging.
- A detailed report can be generated in PDF for documentation purposes.

- The Original XML refers to the XML file that was uploaded or pushed. This is especially helpful in the “push” case, as it provides a way for the user to discover exactly what his system delivered to the portal.

3. Navigating the Annotated XML Report

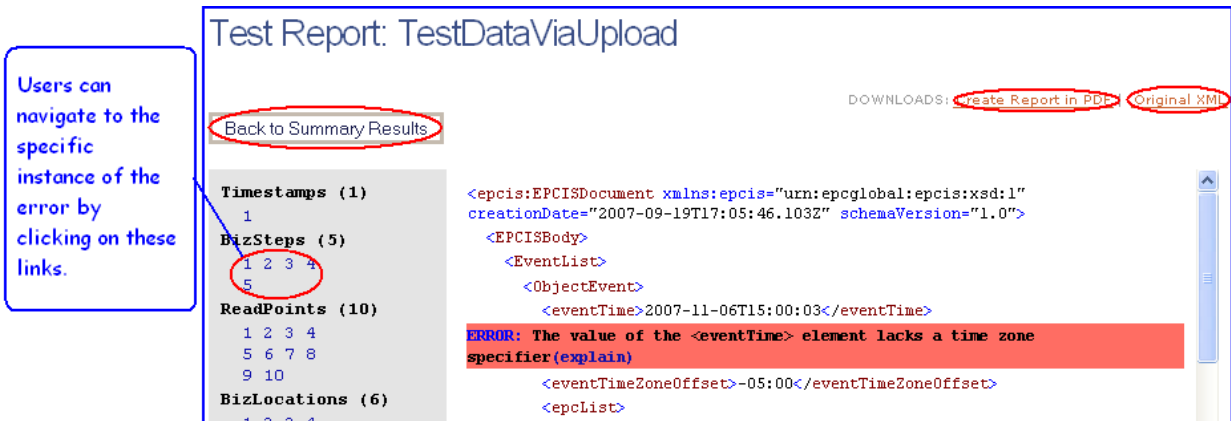


Fig: Annotated XML View – With Explanatory Note Added

4. Create PDF Report

The user can create a PDF report of the test results; he/she can also control the content of the document as deemed necessary. It is done with the following controls:

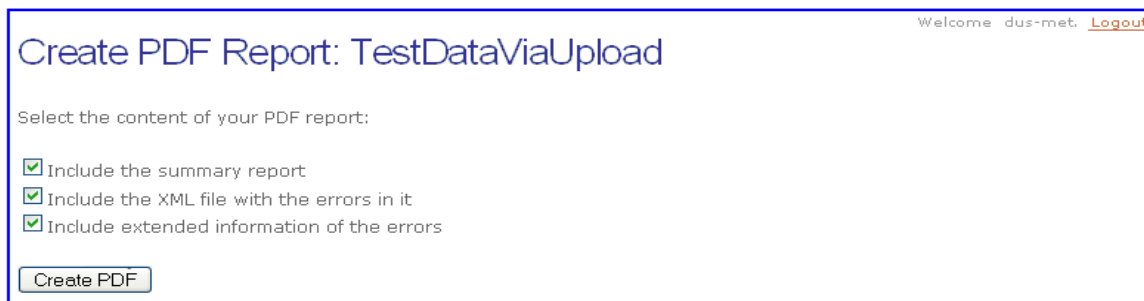


Fig: Creating the PDF Report of an Individual Test Results

“Create PDF” yields the following:

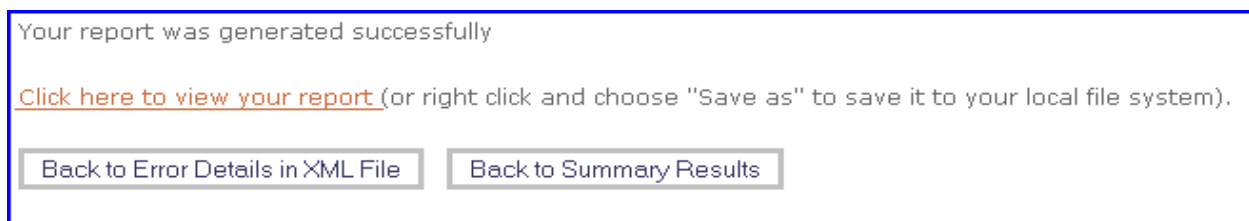


Fig: Successful PDF Report Generation Message

NOTE: Printing the XML to PDF is not appropriate for very large XML files (it is slow and the information of the errors is on the other reports).

IX. Account Management

Under “My Account” the user can update their information, including their contact information and password. The user may also renew or extend his/her account from here, once the service is activated.* See below:

EPCIS VALIDATION PORTAL

My Account

Welcome dus-met. [Logout](#)

Test: Upload file

Test: Push data

Test Reports

My Account

EPCIS Reference

Hello dus-met. [Change password?](#)

Current Usage Plan:

Usage plan:	Subscription	Active
Expires on:	6/1/2008 12:00:00 AM	Extend/Renew?

Personal Information:

First Name:	John
Middle Name:	
Last Name:	Doe
Email:	johndoe@mail.com
Phone:	

Fig: Account Management Area – Editable Password, Usage Plan and Contact Information (above)

Company Information:

Company/Organization:	MET Labs
Industry:	Select an industry from the list
Industry Role:	Select an industry role from the list
Address Line 1:	unknown
Address Line 2:	unknown
City/Town:	unknown
State/Province:	unknown
Zip/Postcode:	00000
Country:	United States
<input type="checkbox"/> EPCGlobal Subscriber	

Fig: Additional fields that can be edited. Notice that all these fields require values. (left)

X. Support Information

The user is provided easy access links to the EPCglobal EPCIS and Core Business Vocabulary standards, which form the basis for all the validation performed on EPCIS VP.



Fig: EPCIS VP Related Reference Links.

Contact Information for Business and Technical Support

All enquiries regarding EPCIS VP must be sent to epcisvp@metlabs.com	
Technical Support	
Arun Badami Software Engineer MET Laboratories, Inc. abadami@metlabs.com	Ted Osinski Dir RFID Programs MET Laboratories, Inc. tosinki@metlabs.com
General Inquiries	
EPCglobal, Inc. certification@epcglobalinc.org	
Implementation and Standards Education Consulting (Billed Service)	
Kenneth R Traub Ken Traub Consulting LLC kt@alum.mit.edu	

Appendix A: Sections of the Summary Report

Overall Test Identification

TEST IDENTIFICATION	
Test name	TestDataViaUpload
Date/time run	5/30/2008 9:28:55 AM
Test method	Upload
Validations performed	Basic

Error Summary

ERROR SUMMARY	
11 total errors	
5 out of 5 events had errors	
1	Event time lacks a valid time zone indicator.
5	Error in Read Point.
3	Error in Business Location.
1	Error in EPC.
1	Error in Parent ID.

Non Conformance of these sections has definite repercussions.

EPCIS Document Summary

EPCIS DOCUMENT SUMMARY		
Document type	EPCISDocument	
Headers	None	
Event count	5	
	4	ObjectEvent
	1	AggregationEvent

Vocabulary Analysis

Warning Summary

WARNING SUMMARY	
13 total warnings	
5 out of 5 events had warnings	
5	Error in Business Step.
5	Error in Read Point.
3	Error in Business Location.

Non conformance of these issues may have repercussions that the user must consider.

VOCABULARY ANALYSIS	
BUSINESS STEPS	
4 distinct business step values used in 5 events	
1	urn:epcglobal:epcis:core:bizStep:receiving
2	urn:epcglobal:epcis:core:bizStep:shipping
1	urn:epcglobal:epcis:core:bizStep:recieving
1	urn:epcglobal:epcis:core:bizStep:packing
DISPOSITIONS	
0 distinct disposition values used in 5 events	
READ POINTS	
2 distinct read point values used in 5 events	
2	urn:epc:id:sgln:0614141.000309.1
3	urn:epc:id:sgln:0614141.000309.2
BUSINESS LOCATIONS	
1 distinct business location values used in 5 events	
3	urn:epc:id:sgln:0614141.000309.0
BUSINESS TRANSACTION TYPES	
0 distinct business transaction type values used in 5 events	

Physical Identifier (EPC) Analysis

PHYSICAL IDENTIFIER (EPC) ANALYSIS	
EPCS	
Summary statistics:	
Event count	5
Total EPCs	11
Minimum EPCs per event	1
Maximum EPCs per event	3
Mean EPCs per event	2
EPC types:	
SGTIN	10
SSCC	1
EPC usage:	
2	urn:epc:id:sgtin:0614141.000001.3
3	urn:epc:id:sgtin:0614141.000011.3
1	urn:epc:id:sgtin:0614141.00001.4
2	urn:epc:id:sgtin:0614141.000001.5
2	urn:epc:id:sgtin:0614141.000011.6
1	urn:epc:id:sscc:0614141.01234567890123456
COMPANY PREFIXES	
11	0614141

Extension Fields Analysis

EXTENSION FIELDS ANALYSIS
0 total vendor extension elements were found in 0 distinct namespaces